

Health Savings Account

1. NueSynergy

Leawood, Kansas

19 years

Owners are Mike Bukaty and Josh Collins

BIO: Since 1996, NueSynergy has provided full-service administration of consumer-driven and traditional account-based plans, as well as COBRA and payroll. They work with Fortune 500 corporations and small businesses. All operations are housed at their corporate headquarters in Leawood, Kansas. NueSynergy offers a full suite of administration services from Flexible Spending Accounts (FSAs), Health Savings Accounts (HSA), Health Reimbursement Accounts (HRAs) and COBRA. We currently use them for Flexible Spending Accounts (FSAs). They are a privately held company.

2. Surency - (Wholly owned subsidiary of Delta Dental)

Wichita, Kansas

43 years

BIO: Surency Life and Health Insurance Company (Surency) is a wholly-owned subsidiary of Delta Dental of Kansas (Delta Dental), headquartered in Wichita, Kansas with offices in Leawood and Topeka, Kansas. Surency has been administering pre-tax benefits since 2007.

3. US Bank

Minneapolis, MN

152 years

BIO: U.S. Bancorp, a financial services holding company, provides a range of financial services in the United States. They are a publicly traded company with 66,750 employees. They provide several banking and other services including managing Health Savings Accounts (HSAs), and Health Reimbursement Accounts (HRAs). Currently, we use their services for these products. The company has \$403 billion in assets.

4. WageWorks

San Mateo, CA

15 years

BIO: WageWorks, Inc. was formed in 2000 to provide consumer-directed benefits programs such as Flexible Spending Accounts (FSAs), Health Savings Accounts (HSAs), and Health Reimbursement Accounts (HRAs). The company has 1,548 employees and is publicly traded with the stock symbol "Wage." They have \$794 million in assets.